What is Stewardship and why is it important?

• **Stewardship** is the process that occurs once a donor has given to your organization. It involves managing gifts as donors intended, updating donors on the progress and impact of their gifts and being transparent about how their gift was used. Every donor should be thanked for their giving, know how their funds were used and the impact it has had.

• When done correctly, it will help foster a long-term relationship between you and your donor. Thanking your One Day for UK donors and sharing the impact their support has had will help you renew that support for next year’s One Day. It can even lead to additional support and engagement with your unit outside of One Day for UK.

General Tips

• Don’t put a gift amount in a thank you.
• Don’t use the term “money” when speaking with donors. Use the terms “support,” “donation” or “gift” instead.
• For units unfamiliar with stewardship practices, please reach out to anyone on the One Day for UK team to schedule an informative meeting.
  o Andrew Palmer – andrew.palmer@uky.edu
  o Logan Smart – logan.smart@uky.edu
  o Kirtland Roach - kirtland.roach@uky.edu

What does my unit have to do for stewardship to participate in One Day for UK?

• Send an email or postcard that thanks your donors for their support.

**STEWARDSHIP RECOMMENDATIONS**

Be aware of central UK Philanthropy’s stewardship plans and how your unit fits in:

<table>
<thead>
<tr>
<th>Date</th>
<th>Activity</th>
</tr>
</thead>
<tbody>
<tr>
<td>March 19</td>
<td>Start stewardship content creation</td>
</tr>
<tr>
<td>April 19</td>
<td>One Day for UK</td>
</tr>
<tr>
<td>April 20</td>
<td>Central generic thank you email and generic thank you social media post (we recommend units share/re-post)</td>
</tr>
<tr>
<td></td>
<td>Units post a thank you to social media that can include a preliminary total.</td>
</tr>
<tr>
<td>April 20 – May 4</td>
<td>Recommended timeframe for units who have created additional stewardship content to post (thank you graphics, thank you notes, postcards, personal emails, videos, etc.)</td>
</tr>
<tr>
<td>May 5</td>
<td>Central email final donor total thank you</td>
</tr>
<tr>
<td>End of May</td>
<td>Thank you cards from UK Philanthropy to Fund for UK donors only</td>
</tr>
</tbody>
</table>

**Final totals will be delayed until the first week of May due to payroll deduction gifts. Every effort will be made to announce the final totals by May 5th.**
Use general boilerplate language.

“Thank you for your support on One Day for UK. Whether you participated by completing a challenge, making a gift, sharing a social media post, or wearing UK blue on April 19th, you showed what Kentucky Can do!”

This is found in stewardship pieces (email and social media) and on the ScaleFunder site starting April 20th.

- Prepare success pieces that to include results of the day (even if your unit can’t give specifics).
- Use donor-centered phrases such as:
  - “You have supported funds such as...”
  - “You have made possible...”
  - “This will positively impact...by...”
- For thank you posts pre-final totals use “…preliminary totals…”

Understand stewardship best practices and ways your unit can take advantage of them.

Gift receipt: A letter, email message or receipt form notifying a donor that their gift has been received. Charitable donation receipts contain any and all information regarding the gift (donor name, organization name, gift amount, gift type, etc.).

- During One Day for UK, donors will receive an email receipt generated by Scalefunder. If they make a gift leading up to One Day for UK, they will receive a printed receipt or email receipt if they made their gift on Network for Good.

Acknowledgment: Written correspondence sent by an institution to a donor expressing appreciation for a gift and identifying the use of the gift.

- After One Day for UK, our donors will receive a thank you email from UK Philanthropy. We recommend you send an acknowledgment from your unit for their gift to your specific fund.

Donor recognition: The policy and practice of recognizing gifts, first through immediate acknowledgment by card or letter and subsequently through personalized notes, personal expressions of appreciation directly to donors and other appropriate ways.

- Further recognition after the acknowledgment can be done if your unit elects to do so. If you plan to do so, thank your BBNfluencers and faculty/staff donors in a special way.

STEWARDSHIP ABOVE AND BEYOND

Do a mid-year follow-up with your donors showing their impact on your unit.

- Stewardship Report (may be called Impact Report): A report on a donor’s giving, including: a narrative report with statements about the fund’s usage. Stewardship reports exist to demonstrate the impact of the donor’s philanthropy, and to hold the university accountable.
  - After One Day for UK, we encourage you to take your donor stewardship to the next level by sending an impact report. You can send your print or digital report to the donors that made a gift to your fund during One Day for UK. Tell you donors what their gift has done since One Day. Many funds have specific purposes and their donors’ impact to the fund on One Day should be shared.
  - Express your hope for their participation in next year’s One Day for UK.
To our generous donors,

The Dean’s CORE Scholarship Fund was established to guarantee that all of our students, regardless of financial background, have the opportunity to pursue careers in medicine and become physicians who will compassionately serve our communities.

Thanks to your dedicated support for our medical students and our mission, on Sept. 16, the University of Kentucky College of Medicine raised $75,785.52 during our annual One Day for UK fundraising event. Our funds raised contributed to the University of Kentucky’s grand total of $2,645,528.

This is an incredible result, especially because this year’s event actually was a postponement of our spring date in response to COVID-19. Nevertheless, you showed up as champions for the cause, and for that, we are so grateful.

In these trying times, One Day for UK was a reminder that we possess a caring community of alumni who lay the foundation for us to continue our important work. Because of you, we are able to provide excellent education, advanced clinical care and transformative research to advance health care standards in the Commonwealth.

Our medical students are relentless and resilient in following their dreams in this noble and selfless field of medicine. Your donations fuel their passion, reduce their financial burdens and allow them to focus on their medical education. We’re already witnessing the impact of your contributions.

Thank you again for your unwavering support.

Robert S. DiPaola, MD
Dean, College of Medicine